



Date ____/____/____

Referent Name _____ Email _____

Referral Organization _____ Phone _____

Service(s) Requested: ___ MH assess ___ Medication management ___ MH Counselling
 ___ SA assessment ___ IOP ___ Suboxone ___ SA Counselling Other _____

CLIENT INFORMATION

First Name _____ MI _____ Last Name _____

Preferred Name _____ SEX _____ DOB ____/____/____ SS# _____

Cell phone _____ Alternate Phone _____ Email _____

Address _____ Apt _____

City _____ State _____ Zip _____

PRIMARY INSURANCE

**For Maine Care eligible clients only complete the Policy #1*

Insurer _____ Phone # _____

Policy # _____ Group # _____

Policyholder Name _____ DOB ____/____/____

SS# _____ Relationship to Insured _____

Policyholder Employer _____

Policyholder Address _____

Policyholder City/State/Zip _____ - _____

IF MAINECARE CLIENT, HAS THIS CLIENT BEEN DISCHARGED FROM THEIR PREVIOUS PROVIDERS?
NO YES



SECONDARY INSURANCE *For Maine Care eligible clients only complete the Policy #1

Insurer _____ Phone # _____

Policy #: _____ Group _____

Policyholder Name: _____ DOB ____ / ____ / ____

SS # _____ Relationship to Insured _____

Policyholder Employer _____

Policyholder Address _____

Policyholder City / State / Zip _____

IF MEDICARE INSURED, DOES CLIENT HAVE PART D PRESCRIPTION BENEFITS?

Insurer _____ Phone _____

Policy # _____ Group # _____

Does this client have a legal guardian? NO _____ YES _____ *If yes, please provide:*

Name _____ Relationship _____ Phone _____

Is this a Mainecare insured client in a PMNI facility? NO _____ YES _____ *If yes, what is the billing appendix if known* _____

Is this client an AMHI class member? NO _____ YES _____

Has this client been hospitalized for any reason within the past year? NO _____ YES _____ *If yes, please give a brief description* _____

Has this client used Crisis Services in the past year? NO _____ YES _____ *If yes, please give a brief description* _____



Have psychiatric medications been prescribed to this client in the past 2 years? NO _____ YES _____ *If yes, please list medications:* _____

Who is the prescriber and are they still seeing that provider? _____

Please list any non-psych medications currently prescribed _____

Is this client having any thoughts of harming themselves? NO _____ YES _____ *If yes, please give a brief description* _____

QUESTIONS TO BE ANSWERED FOR SUBSTANCE ABUSE REFERRALS ONLY

Current or last use of any substances: Please list substance type and last use:

Is client currently or in the past being prescribed Suboxone or Subutex? NO _____ YES _____ *If yes, please list where and when* _____

Has the client participated in Intensive Outpatient Treatment? NO _____ YES _____ *If yes, please list where and when* _____



Clinical information/presenting problems

History:

Current providers:

- Crisis team _____
- Case manager _____
- Therapist _____
- PCP _____
- Other _____

Barriers to treatment (e.g. cost, transportation, language - need interpreter):

Current status (e.g. hospitalized, crisis unit, incarceration, residential program):